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HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED

海信科龍電器股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00921)

RESULTS OF EXTRAORDINARY GENERAL MEETING, THE CLASS MEETING OF THE A SHAREHOLDERS AND THE CLASS MEETING OF THE H SHAREHOLDERS

The Board is pleased to announce that the EGM, the class meeting of the A Shareholders and the CSM were held on Monday, 31 August 2009 and all resolutions as set out in the notices of the EGM, the class meeting of the A Shareholders and the CSM were duly passed by poll without amendments by the attending Shareholders and authorized proxies carrying voting rights.

Reference is made to the circular of Hisense Kelon Electrical Holdings Company Limited (the "Company") dated 31 July 2009 in relation to the major and connection transaction, acquisition of the Target Group from Qingdao Hisense Air-Conditioning Company Limited and application for Whitewash Waiver (the "Circular"), and notices of the EGM and CSM dated 16 July 2009. Unless otherwise indicated, the terms used herein shall have the same meanings as those used in the Circular.

The EGM, the class meeting of the A Shareholders and the CSM were held at the conference room of the Company's head office, Shunde District, Foshan City, Guangdong Province, the PRC on Monday, 31 August 2009 at 2:00 p.m., 2:30 p.m. and 3:00 p.m., respectively, all of which were chaired by Mr. Tang Ye Guo, the Chairman of Board. All the resolutions as set out in the notices of the EGM, the class meeting of the A Shareholders and the CSM were duly passed.

Results of the EGM

As at the date of the EGM, the issued share capital of the Company comprised 992,006,563 Shares, of which 532,416,755 are A Shares and 459,589,808 are H Shares. 580 Shareholders or their proxies holding 404,651,874 Shares, representing approximately 40.79% of the entire issued share capital of the Company, attended (on site and through the online voting system of Shenzhen Securities Information Co., Ltd.) the EGM. Among these, 4 Shareholders or their proxies attended the EGM in person, representing 314,473,616 A Shares or approximately 59.07% of the entire A Shares in issue and 36,696,799 H Shares or approximately 7.98 % of the entire H Shares in issue, while 576 A Shareholders attended the EGM through the online voting system of Shenzhen Securities Information Co., Ltd., representing 53,481,459 A Shares or approximately 10.05% of the entire A Shares in issue.

The total number of Shares entitling the holders to attend and vote for or against the resolutions considered at the EGM was 154,478,152 Shares. There were no Shares entitling the holders to attend

and vote only against any of the resolutions considered at the EGM. Qingdao Hisense, its associates and parties acting in concert were abstained from voting at the EGM.

The following resolutions were considered and passed at the EGM by way of poll. Please refer to the notice of EGM for the full wordings thereof.

		No. of Votes (%)		
		For	Against	Abstain
Special Resolutions				
1. To consider and approve resolution in relation to the non-public issue of Shares (A Shares) by the Company for acquiring assets				
1.(a)	Method of issue			
	Poll Result	153,744,512 99.5251%	719,640 0.4658%	14,000 0.0091%
The resolution was duly passed as a special resolution.				
1.(b)	Type and nominal value of Shares to be issued			
	Poll Result	153,750,112 99.5287%	719,640 0.4659%	8,400 0.0054%
The resolution was duly passed as a special resolution.				
1.(c)	Assets to be acquired pursuant to the issue of Shares			
	Poll Result	153,750,112 99.5287%	719,640 0.4659%	8,400 0.0054%
The resolution was duly passed as an special resolution.				
1.(d)	Consideration for the assets to be acquired			
	Poll Result	153,750,112 99.5287%	719,640 0.4659%	8,400 0.0054%
The resolution was duly passed as a special resolution.				
1.(e)	Target subscriber and way of subscription			
	Poll Result	153,744,512 99.5251%	719,640 0.4659%	14,000 0.0090%
The resolution was duly passed as a special resolution.				
1.(f)	Issue price and pricing method			
	Poll Result	153,355,712 99.2734%	1,114,040 0.7212%	8,400 0.0054%
The resolution was duly passed as a special resolution.				
1.(g)	Number of A Shares to be issued			
	Poll Result	153,355,712 99.2734%	1,114,040 0.7212%	8,400 0.0054%
The resolution was duly passed as a special resolution.				

1.(h)	Adjustments to number of A Shares to be issued and issue price upon occurrence of “exright and ex-dividend” events prior to issue of the Consideration Shares			
	Poll Result	153,750,112 99.5287%	719,640 0.4659%	8,400 0.0054%
The resolution was duly passed as a special resolution.				
1.(i)	Lock up arrangement			
	Poll Result	153,750,112 99.5287%	719,640 0.4659%	8,400 0.0054%
The resolution was duly passed as a special resolution.				
1.(j)	Both existing and new Shareholders to be entitled to the accumulated undistributed profit of the Company before this issue			
	Poll Result	153,750,112 99.5287%	719,640 0.4659%	8,400 0.0054%
The resolution was duly passed as a special resolution.				
1.(k)	Term of resolution in respect of this issue			
	Poll Result	153,750,112 99.5287%	719,640 0.4659%	8,400 0.0054%
The resolution was duly passed as a special resolution.				
2.	Resolution in relation to the Acquisition Agreement dated 29 June 2009 and the signature thereof			
	Poll Result	151,257,790 97.9153%	2,157,622 1.3967%	1,062,740 0.6880%
The resolution was duly passed as a special resolution.				
3.	Resolution in relation to the (draft) report relating to the non-public issue of Shares (A Shares) by the Company for acquiring assets and connected transactions required by PRC law			
	Poll Result	151,233,990 97.90%	2,157,622 1.40%	1,086,540 0.70%
The resolution was duly passed as an special resolution.				
Ordinary Resolution				
4.	4.(a):Resolution in relation to the waiver pursuant to the Takeover Procedures in respect of the obligation on Qingdao Hisense to acquire further Shares by way of an offer; 4.(b): Resolution in relation to the waiver pursuant to the Takeovers Code in respect of the obligation on Qingdao Hisense and its concert parties to make a mandatory general offer			
	Poll Result	152,800,390 98.9139%	576,122 0.3730%	1,101,640 0.7131%
The resolution was duly passed as an ordinary resolution.				
Special Resolution				
5.	Resolution in relation to the authorisation of the Board to deal with, in its absolute discretion, all matters relating to the Acquisition and the non-public allotment and issue of Consideration Shares			
	Poll Result	151,238,490 97.90%	2,157,622 1.40%	1,082,040 0.70%
The resolution was duly passed as a special resolution.				

Results of the class meeting of the A Shareholders

As at the date of the class meeting of the A Shareholders, the total number of A Shares in issue was 532,416,755. 580 A Shareholders or their proxies holding 367,955,075 A Shares, representing approximately 69.11% of the total number of A Shares issue attended (on site and through the online voting system of Shenzhen Securities Information Co., Ltd.) the class meeting of the A Shareholders. Among these, 4 A Shareholders or their proxies attended the class meeting of the A Shareholders in person, representing 314,473,616 A Shares or approximately 59.07% of the entire A Shares in issue, while 576 A Shareholders attended the class meeting of the A Shareholders through the online voting system of Shenzhen Securities Information Co., Ltd., representing 53,481,459 A Shares or approximately 10.05% of the entire A Shares in issue.

The total number of A Shares entitling the holders to attend and vote for or against the resolutions considered at the class meeting of the A Shareholders was 117,781,353 A Shares. There were no A Shares entitling the holders to attend and vote only against any of the resolutions considered at the class meeting of the A Shareholders. Qingdao Hisense, its associates and parties acting in concert with it were abstained from voting at the class meeting of the A Shareholders.

The following resolutions were considered and passed at the class meeting of the A Shareholders by way of poll. Please refer to the notice and further notice of the class meeting of the A Shareholders for the full wordings thereof.

		No. of Votes (%)		
		For	Against	Abstain
Special Resolutions				
1. To consider and approve resolution in relation to the non-public issue of Shares (A Shares) by the Company for acquiring assets				
1.(a)	Method of issue			
	Poll Result	117,047,713 99.38%	719,640 0.61%	14,000 0.01%
The resolution was duly passed as a special resolution.				
1.(b)	Type and nominal value of Shares to be issued			
	Poll Result	117,053,313 99.38%	719,640 0.61%	8,400 0.01%
The resolution was duly passed as a special resolution.				
1.(c)	Assets to be acquired pursuant to the issue of Shares			
	Poll Result	117,053,313 99.38%	719,640 0.61%	8,400 0.01%
The resolution was duly passed as a special resolution.				
1.(d)	Consideration for the assets to be acquired			
	Poll Result	117,053,313 99.38%	719,640 0.61%	8,400 0.01%

The resolution was duly passed as a special resolution.				
1.(e)	Target subscriber and way of subscription			
	Poll Result	117,047,713 99.38%	719,640 0.61%	14,000 0.01%
The resolution was duly passed as a special resolution.				
1.(f)	Issue price and pricing method			
	Poll Result	116,658,913 99.0470%	1,114,040 0.9459%	8,400 0.0071%
The resolution was duly passed as a special resolution.				
1.(g)	Number of A Shares to be issued			
	Poll Result	116,658,913 99.0470%	1,114,040 0.9459%	8,400 0.0071%
The resolution was duly passed as a special resolution.				
1.(h)	Adjustments to number of A Shares to be issued and issue price upon occurrence of “exright and ex-dividend” events prior to issue of the Consideration Shares			
	Poll Result	117,053,313 99.38%	719,640 0.61%	8,400 0.01%
The resolution was duly passed as a special resolution.				
1.(i)	Lock up arrangement			
	Poll Result	117,053,313 99.38%	719,640 0.61%	8,400 0.01%
The resolution was duly passed as a special resolution.				
1.(j)	Both existing and new Shareholders to be entitled to the accumulated undistributed profit of the Company before this issue			
	Poll Result	117,053,313 99.38%	719,640 0.61%	8,400 0.01%
The resolution was duly passed as a special resolution.				
1.(k)	Term of resolution in respect of this issue			
	Poll Result	117,053,313 99.38%	719,640 0.61%	8,400 0.01%
The resolution was duly passed as a special resolution.。				
2.	Resolution in relation to the Acquisition Agreement dated 29 June 2009 and the signature thereof			
	Poll Result	114,560,991 97.27%	2,157,622 1.83%	1,062,740 0.90%
The resolution was duly passed as a special resolution.				
3.	Resolution in relation to the (draft) report relating to the non-public issue of Shares (A Shares) by the Company for acquiring assets and connected transactions required by PRC law			
	Poll Result	114,537,191 97.25%	2,157,622 1.83%	1,086,540 0.92%
The resolution was duly passed as a special resolution.				

Ordinary Resolution				
4.	Resolution in relation to the waiver pursuant to the Takeover Procedures in respect of the obligation on Qingdao Hisense to acquire further Shares by way of an offer			
	Poll Result	116,103,591 98.5755%	576,122 0.4892%	1,101,640 0.9353%
The resolution was duly passed as an ordinary resolution.				
Special Resolution				
5.	Resolution in relation to the authorisation of the Board to deal with, in its absolute discretion, all matters relating to the Acquisition and the non-public allotment and issue of Consideration Shares			
	Poll Result	114,541,691 97.25%	2,157,622 1.83%	1,082,040 0.92%
The resolution was duly passed as a special resolution.				

Results of the CSM

As at the date of the CSM, the total number of H Shares in issue was 459,589,808. 1 H Shareholder or his proxy holding 36,073,799 H Shares, representing approximately 7.85% of the total number of H Shares issue attended the CSM.

The total number of H Shares entitling the holders to attend and vote for or against the resolutions considered at the CSM was 36,073,799 H Shares. There were no H Shares entitling the holders to attend and vote only against any of the resolutions considered at the CSM. Qingdao Hisense, its associates and parties acting in concert with it were abstained from voting at the CSM.

The following resolutions were considered and passed at the CSM by way of poll. Please refer to the notice of CSM for the full wordings thereof.

		No. of Votes (%)		
		For	Against	Abstain
Special Resolutions				
1. To consider and approve resolution in relation to the non-public issue of Shares (A Shares) by the Company for acquiring assets				
1.(a)	Method of issue			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(b)	Type and nominal value of Shares to be issued			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(c)	Assets to be acquired pursuant to the issue of Shares			

	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(d)	Consideration for the assets to be acquired			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(e)	Target subscriber and way of subscription			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(f)	Issue price and pricing method			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(g)	Number of A Shares to be issued			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(h)	Adjustments to number of A Shares to be issued and issue price upon occurrence of “exright and ex-dividend” events prior to issue of the Consideration Shares			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(i)	Lock up arrangement			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(j)	Both existing and new Shareholders to be entitled to the accumulated undistributed profit of the Company before this issue			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
1.(k)	Term of resolution in respect of this issue			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution. .				
2.	Resolution in relation to the Acquisition Agreement dated 29 June 2009 and the signature thereof			

	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
3.	Resolution in relation to the (draft) report relating to the non-public issue of Shares (A Shares) by the Company for acquiring assets and connected transactions required by PRC law			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				
4.	Resolution in relation to the authorisation of the Board to deal with, in its absolute discretion, all matters relating to the Acquisition and the non-public allotment and issue of Consideration Shares			
	Poll Result	36,073,799 100%	0 0%	0 0%
The resolution was duly passed as a special resolution.				

Scrutineer

Guangdong Dahua Delu Certified Public Accountants was appointed as the scrutineer at the EGM, the class meeting of the A Shareholders and the CSM for the purpose of vote-taking.

Legal opinion of PRC lawyer

1. Name of law firm: GUANGDONG GUARDIAN LAW FIRM
2. Name of lawyer: Qingchun Hua, Minjie Li
3. Summary of legal opinion: The convening of the EGM, the class meeting of the A Shareholders and the CSM, the procedures for holding the meeting, the eligibility of the persons attending the meeting, the proposed resolutions and the voting procedures at the meeting are all in compliance with the requirements of the relevant laws and regulations, administrative rules, other regulatory provisions and the Articles of Association. The voting results of the EGM, the class meeting of the A Shareholders and the CSM are legal and valid.

Shareholding of Qingdao Hisense

As at the date of the Announcement, Qingdao Hisense held 250,173,722 A Shares, representing approximately 25.22 % of the then issued share capital of the Company.

Following the EGM, the class meeting of the A Shareholders and the CSM, and subject to the satisfaction of other Conditions, Qingdao Hisense will hold not more than 612,221,909 A Shares, representing approximately 45.21% of the issued share capital of the Company as enlarged by the issue of the Consideration Shares immediately after Completion.

Documents available for inspection

1. Resolutions passed at the EGM, the class meeting of the A Shareholders and the CSM which have been signed and confirmed by the attending directors of the Company;
2. Letter of legal opinion.

By order of the board of directors
Hisense Kelon Electrical Holdings Company Limited
Tang Ye Guo
Chairman

Foshan City, Guangdong, the PRC, 31 August 2009

As at the date of this announcement, the directors of the Company are Mr. Tang Ye Guo, Mr. Zhou Xiao Tian, Ms. Yu Shu Min, Mr. Lin Lan, Ms. Liu Chun Xin and Mr. Zhang Ming; and the independent non-executive directors are Mr. Zhang Sheng Ping, Mr. Lu Qing and Mr. Cheung Yui Kai, Warren.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.